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FINANCIAL STATEMENT OF MEANS

Name:

Partners Name:

Account No.

Loan balance: €

Shares balance: €

INCOME

Self:

monthly €

Partner:

monthly €

Wages		Wages	
Social Welfare		Social Welfare	
Child Benefit		Child Benefit	
Pension		Pension	
Other		Other	
TOTAL:		TOTAL:	

Please note, in order to consider your application, we require the three most recent bank statements and payslips or social welfare receipts.

OUTGOINGS
LOANS/LIABILITIES

Mortgage/Rent		Mortgage	
Food		Personal Loan	
Electricity		Credit Card	
Gas/Oil		Finance Loan	
Telephone		Hire Purchase	
Television		Moneylenders	
Transport costs			
Childcare/school			
Household costs			
TOTAL:		TOTAL:	

Please note, any loans/liabilities referred to above must be supported by relevant documentation

OFFER OF REPAYMENT

Amount:

Frequency:

Amount of shares to be transferred:

Expected date for original repayments to resume:

Expected date for arrears to be discharged:

FINANCIAL STATEMENT OF MEANS

THE FOLLOWING *MUST* BE INCLUDED WHEN RETURNING THIS FORM -

- Photo I.D.
- 3 months credit card statements
- 3 months utility bills and rent/mortgage repayments
- 3 months' payslips or equivalent
- Proof of all other loan repayments
- 3 months bank statements or similar

REASON FOR APPLICATION (*Please complete in full*):

DECLARATION

I declare that all of the information disclosed in this Financial Statement of Means, which includes all documentation, original or otherwise, attached hereto is a true, accurate and complete account of my financial circumstances at the date signed hereunder.

Signed: _____

Dated: _____

Signed: _____

Dated: _____

- I confirm that I do not require the return of the documentation provided herein.
- I confirm that I do require the return of the documentation provided herein.

The details provided in this application form together with any other information that is furnished to us in connection with this application will be retained and processed by Bray Credit Union in accordance with our privacy statement which is available on our website www.braycu.ie and in branch.